



**GIFTS, HOSPITALITY AND EXPENSES REGISTER  
Q4 - Jan-March 2019/20  
BOARD AND PRINCIPLE OFFICERS**

**Key**  
Declined gifts & hospitality in red

Type	accepted / declined / ruffie / given / taxable / non-taxable / Accepted	Date paid (for expenses) / Event date (for events)	Recipient/ Payee	Position	PUBLIC REGISTER Description / what on offer / business justification	INTERNAL ONLY Description / what on offer / business justification	Value/ Amount paid	Special consent	Evidence	for gifts and hospitality only	
										given by/ host	relationship
Expenses	Taxable	3.1.20	John Preston	Board Member	Train to/from Union street for meetings	Travel	£8.70	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	13.1.20	John Preston	Board Member	Train to Union Street for meetings	Travel	£3.75	N/A	31/ Expense Sheet	N/A	N/A
Expenses	non-taxable	14.1.20	Barbara Weber	Board Member	Flight to Zurich to London (including return) to attend LPFA Risk Workshop	Travel	£397.40	N/A	32/Email and Expense Sheet	N/A	N/A
Hospitality	Accepted	16.1.20	Robert Branagh	Managing Director	End of LGPS Seminar drinks with Barnett Waddingham		Under £25	N/A		Barnett Waddingham	Actuary
Expenses	Taxable	20.1.20	John Preston	Board Member	Train to/from Union street for meetings	Travel	£7.50	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	21.1.20	John Preston	Board Member	Train to/from Union street for meetings	Travel	£9.60	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	21.1.20	Barbara Weber	Board Member	Hotel Accommodation - attending LPFA Risk Workshop on 21.01.20	Accommodation	£314.10	N/A	32/Email and Expense Sheet	N/A	N/A
Expenses	non-taxable	21.1.20	Barbara Weber	Board Member	Travel from home to Airport to Zurich	Travel	£5.15	N/A	32/Email and Expense Sheet	N/A	N/A
Expenses	non-taxable	27.1.20	Barbara Weber	Board Member	Flight from Zurich to London (including return) to attend LPFA ARC meeting	Travel	£343.90	N/A	32/Email and Expense Sheet	N/A	N/A
Expenses	non-taxable	31.1.20	Abigail Leech	s.151 Officer	Institute of Chartered Accountants Annual membership (ICAEW) fee	Membership	£395.00	N/A	33/ Expense Sheet	N/A	N/A
Expenses	non-taxable	5.2.20	William Bourne	LPB Chair	Travel to attend LPB meeting in March	Travel	£15.20	N/A	34/ Expense Sheet	N/A	N/A
Expenses	non-taxable	6.2.20	Peter Scales	LPB Member	Hymans Good Governance workshop		£60.90	N/A	29/ Expense Sheet	N/A	N/A
Expenses	Taxable	10.2.20	John Preston	Board Member	Train to/from Union street for meetings	Travel	£11.20	N/A	31/ Expense Sheet	N/A	N/A
Expenses	non-taxable	17.2.20	John Preston	Board Member	Train to/from London for train to Preston for meetings with LCC	Travel	£10.55	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	19.2.20	John Preston	Board Member	Train to Union Street for meetings	Travel	£8.40	N/A	31/ Expense Sheet	N/A	N/A
Expenses	non-taxable	19.2.20	William Bourne	LPB Chair	Travel to attend LPB Agenda planning meeting and LPB Chair appraisal meeting	Travel	£16.95	N/A	34/ Expense Sheet	N/A	N/A
Expenses	Taxable	21.2.20	John Preston	Board Member	Train to/from Brixton and Union Street for meetings	Travel	£13.20	N/A	31/ Expense Sheet	N/A	N/A
Hospitality	Accepted	25.2.20	Robert Branagh	Managing Director	Breakfast Seminar via Montfort Conversations   Doing good can do no reputational harm, right? Purpose-washing and how to avoid		Under £25	N/A		Montfort Communications	PR and Media Agency
Expenses	Taxable	25.2.20	John Preston	Board Member	Trains to/from Union street for meetings with LCC	Travel	£13.20	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	28.2.20	John Preston	Board Member	Train to/from Union street for meetings	Travel	£13.20	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	28.2.20	John Preston	Board Member	Car Parking	Travel	£5.54	N/A	31/ Expense Sheet	N/A	N/A
Expenses	non-taxable	2.3.20	John Preston	Board Member	Train to Union Street and then to Richmond to observe LPP Board meetings	Travel	£8.90	N/A	31/ Expense Sheet	N/A	N/A
Expenses	non-taxable	3.3.20	John Preston	Board Member	Train home from Richmond	Travel	£2.05	N/A	31/ Expense Sheet	N/A	N/A
Expenses	Taxable	4.3.20	Dr Dermont J McMullan	Board Member	Conference call for IP meeting	Dialled into meeting	£31.96	N/A	30/ Expense Sheet	N/A	N/A
Expenses	Taxable	4.3.20	John Preston	Board Member	Train to Union Street for meetings	Travel	£6.80	N/A	31/ Expense Sheet	N/A	N/A
Expenses	non-taxable	5.3.20	Peter Scales	LPB Member	LPFA Local Pension Board meeting		£60.90	N/A	29/ Expense Sheet	N/A	N/A
Expenses	Taxable	9.3.20	Dr Dermont J McMullan	Board Member	LPFA Local Pension Board meeting dinner	Car Park and Train	£15.70	N/A	30/ Expense Sheet	N/A	N/A
Expenses	Taxable	9.3.20	John Preston	Board Member	Train to/from Union street for meetings	Travel	£8.40	N/A	31/ Expense Sheet	N/A	N/A
Hospitality	Accepted	10.3.20	Robert Branagh	Managing Director	ESG Breakfast seminar on The future of emerging markets, City movers: Transport & smart cities		Under £25	N/A		RBC Global Asset Mgt	
Expenses	Taxable	10.3.20	Dr Dermont J McMullan	Board Member	LPFA Board Meeting	Travel	£31.75	N/A	30/ Expense Sheet	N/A	N/A
Expenses	Taxable	10.3.20	John Preston	Board Member	Trains to/from Union street for meetings	Travel	£13.20	N/A	31/ Expense Sheet	N/A	N/A
Hospitality	Declined	11.3.20	Dr Dermont J McMullan	Board Member	The Pension Fund Investors Dinner - 11th March - Edinburgh		N/A	N/A	24/ email	N/A	N/A
Hospitality	Declined	11.3.20	Dr Dermont J McMullan	Board Member	PGIM PLSA Dinner in Edinburgh		N/A	N/A	25/ email	N/A	N/A
Hospitality	Declined	11.3.20	Dr Dermont J McMullan	Board Member	Winton Dinner -Edinburgh		N/A	N/A	26/email	N/A	N/A
Hospitality	Declined	11.3.20	Dr Dermont J McMullan	Board Member	DG Publishing Pension Fund Investors Dinner in Edinburgh		N/A	N/A	27/email	N/A	N/A
Hospitality	Declined	11.3.20	Dr Dermont J McMullan	Board Member	FTSE Russell Whiskey Tasting - Edinburgh		N/A	N/A	28/email	N/A	N/A